

# CORPORATE LIQUIDITY

				March 28,	December 31,	December 31,
				2024	2023	2022
<b>Liquidity</b>						
Holding company cash and short-term investments				\$260.8	\$99.5	\$266.7
Base capacity under margin loan <sup>(1)</sup>				150.0		
<b>Total Gross Liquidity</b>				<b>\$410.8</b>		
<b>Committed Capital and Short-Term Cash Commitments</b>						
				<b>Timing</b>		
Tender Offer <sup>(2)</sup>				next 30 days	200.0	
JANA investment				next ~10 months	50.0	
<b>Total Committed Capital and Short-Term Cash Commitments</b>					<b>250.0</b>	
<b>Net Liquidity</b>					<b>\$160.8</b>	
<b>Corporate Debt Outstanding</b>						
<b>Size</b>	<b>Interest Rate</b>	<b>Maturity</b>				
Margin loan	\$500.0 <sup>(1)</sup> 3 Mo. Adj SOFR + 3.10%	Mar-27		\$	-	
FNF revolver	\$60.0 <sup>(3)</sup> 7.00%	Nov-25			59.7	
<b>Total Corporate Debt Outstanding</b>					<b>\$ 59.7</b>	

- 1) Facility has an accordion feature to \$500M
- 2) Excludes potential upside of the tender offer by up to 2% of outstanding shares
- 3) No further draws available