

CORPORATE LIQUIDITY AND DEBT

Corporate Liquidity Position & Debt Outstanding

(\$ in millions)

Liquidity

	May 31, 2022	March 31, 2022	December 31, 2021
Holding company cash	\$69.1	\$21.4	\$48.1
Available under RBC margin loan ⁽¹⁾	500.0	500.0	500.0
Available under FNF revolver ⁽²⁾	66.0	100.0	100.0
Total Gross Liquidity	\$635.1	\$621.4	\$648.1

Committed Capital and Short-Term Cash Commitments

	<u>Timing</u>	
Austerlitz Acquisition Corp. II	2022/2023	-- ⁽³⁾
Federal estimated tax payment	Jun-22	36.5
Total Committed Capital and Short-Term Cash Commitments		\$36.5
Net		\$598.6

Corporate Debt Outstanding

	<u>Size</u>	<u>Interest Rate</u>	<u>Maturity</u>						
RBC margin loan	\$500.0 ⁽¹⁾	3 Mo. Adj SOFR + 3.575%	Nov-23	\$	-	\$	-	\$	-
FNF revolver	\$100.0 ⁽²⁾	1 Mo. Adj SOFR +4.50%	Nov-25		34.0		-		-
Total Corporate Debt Outstanding				\$	34.0	\$	-	\$	-

- 1) Margin loan base capacity is \$250M with an accordion feature to \$500M
- 2) Use of proceeds restricted to repurchases of Cannae shares held by FNF
- 3) Cannae has a \$125M forward purchase agreement with ASZ that is contingent on the consummation of a future business combination

