

# CORPORATE LIQUIDITY AND DEBT



## Corporate Liquidity Position & Debt Outstanding

(\$ in millions)

### Liquidity

	June 30, 2022	March 31, 2022	December 31, 2021
Holding company cash	\$74.8	\$21.4	\$48.1
Available under RBC margin loan <sup>(1)</sup>	500.0	500.0	500.0
Available under FNF revolver <sup>(2)</sup>	--	100.0	100.0
<b>Total Gross Liquidity</b>	<b>\$574.8</b>	<b>\$621.4</b>	<b>\$648.1</b>

### Committed Capital and Short-Term Cash Commitments

	<u>Timing</u>	
Austerlitz Acquisition Corp. II	2022/2023	-- (3)
Eagle Football	2022/2023	-- (4)
<b>Total Committed Capital and Short-Term Cash Commitments</b>		<b>\$--</b>
<b>Net</b>		<b>\$574.8</b>

### Corporate Debt Outstanding

	<u>Size</u>	<u>Interest Rate</u>	<u>Maturity</u>			
RBC margin loan	\$500.0 <sup>(1)</sup>	3 Mo. Adj SOFR + 3.575%	Nov-23	\$	-	\$ -
FNF revolver	\$84.7 <sup>(2)</sup>	1 Mo. Adj SOFR +4.50%	Nov-25		84.7	-
<b>Total Corporate Debt Outstanding</b>				<b>\$</b>	<b>84.7</b>	<b>\$ -</b>

- 1) Margin loan base capacity is \$250M with an accordion feature to \$500M
- 2) Use of proceeds restricted to repurchases of Cannae shares held by FNF
- 3) Cannae has a \$125M forward purchase agreement with ASZ that is contingent on the consummation of a future business combination
- 4) Cannae has a commitment to provide a credit facility up to a maximum principal amount of €523 million in connection with Eagle Football's contemplated acquisition of certain equity interests in Olympique Lyonnais Group SA.

