

CORPORATE LIQUIDITY AND DEBT



(\$ in millions)

Liquidity

| | September 30, 2022 | June 30, 2022 | December 31, 2021 |
|--|-----------------------|------------------|----------------------|
| Holding company cash | \$355.1 | \$75.7 | \$48.1 |
| Available under RBC margin loan ⁽¹⁾ | 500.0 | 500.0 | 500.0 |
| Available under FNF revolver ⁽²⁾ | -- | 100.0 | 100.0 |
| Total Gross Liquidity | \$855.1 | \$675.7 | \$648.1 |

Committed Capital and Short-Term Cash Commitments

| | <u>Timing</u> | |
|--|---------------|-------------------|
| Austerlitz Acquisition Corp. II | 2022/2023 | -- ⁽³⁾ |
| Eagle Football | 2022/2023 | -- ⁽⁴⁾ |
| Total Committed Capital and Short-Term Cash Commitments | | - |

Net

Corporate Debt Outstanding

| | <u>Size</u> | <u>Interest Rate</u> | <u>Maturity</u> | | | |
|---|------------------------|-------------------------|-----------------|-----------|-------------|-----------|
| RBC margin loan | \$500.0 ⁽¹⁾ | 3 Mo. Adj SOFR + 3.575% | Nov-23 | \$ | - | \$ |
| FNF revolver | \$84.7 ⁽²⁾ | 1 Mo. Adj SOFR +4.50% | Nov-25 | | 84.7 | - |
| Total Corporate Debt Outstanding | | | | \$ | 84.7 | \$ |

- 1) Margin loan base capacity is \$250M with an accordion feature to \$500M
- 2) Use of proceeds restricted to repurchases of Cannae shares held by FNF. All shares have been repurchased from FNF.
- 3) Cannae has a \$125M forward purchase agreement with ASZ that is contingent on the consummation of a future business combination
- 4) Cannae has a commitment to provide a credit facility up to a maximum principal amount of €523 million in connection with Eagle Football's contemplated acquisition of certain equity interests in Olympique Lyonnais Group SA

