
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 4)*

Cannae Holdings, Inc.

(Name of Issuer)

Common Stock, \$0.0001 par value

(Title of Class of Securities)

(CUSIP Number)

DAN GROPPER
CARRONADE CAPITAL MANAGEMENT, LP, 17 Old Kings Highway South, Suite 140
Darien, CT, 06820
203-485-0880

MEAGAN REDA, ESQ.
OLSHAN FROME WOLOSKY LLP, 1325 Avenue of the Americas
New York, NY, 10019
212-451-2300

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

10/01/2026

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
	CARRONADE CAPITAL MANAGEMENT, LP
	Check the appropriate box if a member of a Group (See Instructions)
2	☐ (a)
	☐ (b)
3	SEC use only
	Source of funds (See Instructions)
4	AF
	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
5	☐
	Citizenship or place of organization
6	DELAWARE
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8
Owned by	3,533,733.00
Each	Sole Dispositive Power
Reporting	9
Person	0.00
With:	Shared Dispositive Power
	10
	3,533,733.00
	Aggregate amount beneficially owned by each reporting person
11	3,533,733.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12	☐
	Percent of class represented by amount in Row (11)
13	8.8 %
	Type of Reporting Person (See Instructions)
14	IA, PN

SCHEDULE 13D

CUSIP No.

	Name of reporting person
1	Carronade Capital Master, LP
	Check the appropriate box if a member of a Group (See Instructions)
2	☐ (a)
	☐ (b)
3	SEC use only
	Source of funds (See Instructions)
4	WC
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

	☐	Citizenship or place of organization
6		
		CAYMAN ISLANDS
		Sole Voting Power
	7	
Number of		0.00
Shares		Shared Voting Power
Beneficially	8	
Owned by		2,947,370.00
Each		Sole Dispositive Power
Reporting	9	
Person		0.00
With:		Shared Dispositive Power
	10	
		2,947,370.00
		Aggregate amount beneficially owned by each reporting person
11		2,947,370.00
		Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12		
	☐	
		Percent of class represented by amount in Row (11)
13		
		7.3 %
		Type of Reporting Person (See Instructions)
14		
		PN

SCHEDULE 13D

CUSIP No.

		Name of reporting person
1		
		CARRONADE CAPITAL GP, LLC
		Check the appropriate box if a member of a Group (See Instructions)
2		
	☐	(a)
	☐	(b)
3		SEC use only
		Source of funds (See Instructions)
4		
		AF
		Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
5		
	☐	
		Citizenship or place of organization
6		
		DELAWARE
Number of		Sole Voting Power
Shares	7	
Beneficially		0.00
Owned by		Shared Voting Power
Each	8	
Reporting		2,947,370.00
Person		Sole Dispositive Power
With:	9	
		0.00

10 Shared Dispositive Power

2,947,370.00

Aggregate amount beneficially owned by each reporting person

2,947,370.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)



Percent of class represented by amount in Row (11)

7.3 %

Type of Reporting Person (See Instructions)

OO

SCHEDULE 13D

CUSIP No.

Name of reporting person

CARRONADE CAPITAL MANAGEMENT GP, LLC

Check the appropriate box if a member of a Group (See Instructions)



(a)



(b)

SEC use only

Source of funds (See Instructions)

AF

Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)



Citizenship or place of organization

DELAWARE

Sole Voting Power

7

0.00

Number of
Shares

Shared Voting Power

Beneficially

8

3,533,733.00

Owned by

Sole Dispositive Power

Each

9

0.00

Reporting

Person

With:

Shared Dispositive Power

10

3,533,733.00

Aggregate amount beneficially owned by each reporting person

3,533,733.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)



Percent of class represented by amount in Row (11)

8.8 %

Type of Reporting Person (See Instructions)

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
	GROPPER DAN
	Check the appropriate box if a member of a Group (See Instructions)
2	☐ (a)
	☐ (b)
3	SEC use only
4	Source of funds (See Instructions)
	AF
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
	☐
6	Citizenship or place of organization
	UNITED STATES
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8
Owned by	3,533,733.00
Each	Sole Dispositive Power
Reporting	9
Person	0.00
With:	Shared Dispositive Power
	10
	3,533,733.00
11	Aggregate amount beneficially owned by each reporting person
	3,533,733.00
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
	☐
13	Percent of class represented by amount in Row (11)
	8.8 %
14	Type of Reporting Person (See Instructions)
	IN, HC

SCHEDULE 13D

Item 1.	Security and Issuer
	Title of Class of Securities:
(a)	Common Stock, \$0.0001 par value
(b)	Name of Issuer:

Cannae Holdings, Inc.

Address of Issuer's Principal Executive Offices:

(c)

C/O CANNAE HOLDINGS, INC., 1701 VILLAGE CENTER CIRCLE, LAS VEGAS, NEVADA , 89134.

Item 1 The following constitutes Amendment No. 4 to the Schedule 13D filed by the undersigned ("Amendment No. 4").

Comment: This Amendment No. 4 amends the Schedule 13D as specifically set forth herein. Unless otherwise defined herein, all capitalized terms used herein shall have the meanings given to them in the Schedule 13D.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 is hereby amended and restated to read as follows: The Shares purchased by Carronade and held in certain accounts managed by Carronade Capital Management (the "Managed Accounts") were purchased with working capital (which may, at any given time, include margin loans made by brokerage firms in the ordinary course of business). The aggregate purchase price of the 2,947,370 Shares beneficially owned by Carronade is approximately \$53,983,128, excluding brokerage commissions. The aggregate purchase price of the 586,363 Shares held in the Managed Accounts is approximately \$9,094,490, excluding brokerage commissions.

Item 5. Interest in Securities of the Issuer

Item 5(a) is hereby amended and restated to read as follows: The percentages used in this Schedule 13D are based upon 40,300,000 Shares outstanding, as of September 30, 2026, as reported by the Issuer in its Sum of the Parts report, dated September 30, 2026, which was posted on the Issuer's website. As of the date hereof, Carronade beneficially owns directly 2,947,370 Shares, representing approximately 7.3% of the outstanding Shares. Carronade Capital GP, as the general partner of Carronade, may be deemed the beneficial owner of the 2,947,370 shares of Common Stock owned directly by Carronade, representing approximately 7.3% of the outstanding Shares. As of the date hereof, 586,363 Shares were held in the Managed Accounts, representing approximately 1.4% of the outstanding Shares. Carronade Capital Management, as the investment manager of each of Carronade and the Managed Accounts, may be deemed the beneficial owner of the (i) 2,947,370 Shares beneficially owned directly by Carronade and (ii) 586,363 Shares held in the Managed Accounts, representing approximately 8.8% of the outstanding Shares.

(a) Carronade Capital Management GP, as the general partner of Carronade Capital Management, may be deemed the beneficial owner of the (i) 2,947,370 Shares beneficially owned directly by Carronade and (ii) 586,363 Shares held in the Managed Accounts, representing approximately 8.8% of the outstanding Shares. Mr. Gropper, as the Managing Member of Carronade Capital Management GP, may be deemed the beneficial owner of the (i) 2,947,370 Shares beneficially owned directly by Carronade and (ii) 586,363 Shares held in the Managed Accounts, representing approximately 8.8% of the outstanding Shares. The filing of this Amendment No. 4 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer that he, she or it does not directly own. Each of the Reporting Persons specifically disclaims beneficial ownership of the securities reported herein that he, she or it does not directly own.

Item 5(c) is hereby amended to add the following: Information concerning transactions in the securities of the Issuer effected by the Reporting Persons since the filing of Amendment No. 3 to the Schedule 13D is set forth in Exhibit 1 attached hereto and is incorporated herein by reference. All of the transactions in the securities of the Issuer listed therein were effected in the open market through various brokerage entities.

(c)

Item 7. Material to be Filed as Exhibits.

Item 7 is hereby amended to add the following exhibit: 1 - Transactions in Securities.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

CARRONADE CAPITAL MANAGEMENT, LP

Signature: /s/ Rinarisa Coronel DeFronze

Name/Title: Rinarisa Coronel DeFronze, Chief Compliance Officer & Counsel

Date: 10/05/2026

Carronade Capital Master, LP

Signature: /s/ Rinarisa Coronel DeFronze

Name/Title: Rinarisa Coronel DeFronze, Authorized Signatory

Date: 10/05/2026

CARRONADE CAPITAL GP, LLC

Signature: /s/ Rinarisa Coronel DeFronze

Name/Title: Rinarisa Coronel DeFronze, Authorized Signatory

Date: 10/05/2026

CARRONADE CAPITAL MANAGEMENT GP, LLC

Signature: /s/ Rinarisa Coronel DeFronze

Name/Title: Rinarisa Coronel DeFronze, Authorized Signatory

Date: 10/05/2026

GROPPER DAN

Signature: /s/ Dan Gropper

Name/Title: Individually

Date: 10/05/2026

Transactions in the Shares Since the Filing of Amendment No. 3 to the Schedule 13D

<u>Nature of Transaction</u>	<u>Amount of Securities Purchased / (Sold)</u>	<u>Price per Share (\$)</u>	<u>Date of Transaction</u>
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CARRONADE CAPITAL MANAGEMENT, LP
(Through the Managed Accounts)

Purchase of Common Stock	41,073	14.6575	08/10/2026
Purchase of Common Stock	96,695	14.8610	08/11/2026