

# CORPORATE LIQUIDITY

					February 29,	December 31,	December 31,
					2024	2023	2022
<u>Liquidity</u>							
Holding company cash and short-term investments					\$147.4	\$99.5	\$266.7
Base capacity under margin loan <sup>(1)</sup>					150.0		
<b>Total Gross Liquidity</b>					<b>\$297.4</b>		
<u>Committed Capital and Short-Term Cash Commitments</u>							
Tender Offer <sup>(2)</sup>					200.0		
JANA investment					50.0		
<b>Total Committed Capital and Short-Term Cash Commitments</b>					<b>250.0</b>		
<b>Net Liquidity</b>					<b>\$47.4</b>		
<u>Corporate Debt Outstanding</u>	<u>Size</u>	<u>Interest Rate</u>	<u>Maturity</u>				
Margin loan	\$500.0 <sup>(1)</sup>	3 Mo. Adj SOFR + 3.75%	Aug-26	\$	-		
FNF revolver	\$60.0 <sup>(3)</sup>	7.00%	Nov-25		59.7		
<b>Total Corporate Debt Outstanding</b>					<b>\$</b>	<b>59.7</b>	

- 1) Facility has an accordion feature to \$500M
- 2) Excludes potential upside of the tender offer if underwriters exercise their greenshoe option
- 3) No further draws available