

CORPORATE LIQUIDITY AND DEBT



Corporate Liquidity Position & Debt Outstanding

(\$ in millions)

Liquidity

	July 31, 2022	June 30, 2022	December 31, 2021
Holding company cash	\$191.0	\$75.7	\$48.1
Available under RBC margin loan ⁽¹⁾	500.0	500.0	500.0
Available under FNF revolver ⁽²⁾	--	100.0	100.0
Total Gross Liquidity	\$691.0	\$675.7	\$648.1

Committed Capital and Short-Term Cash Commitments

Austerlitz Acquisition Corp. II

Timing

2022/2023 -- ⁽³⁾

Eagle Football

2022/2023 -- ⁽⁴⁾

Total Committed Capital and Short-Term Cash Commitments

\$--

Net

\$691.0

Corporate Debt Outstanding

	<u>Size</u>	<u>Interest Rate</u>	<u>Maturity</u>
RBC margin loan	\$500.0 ⁽¹⁾	3 Mo. Adj SOFR + 3.575%	Nov-23
FNF revolver	\$84.7 ⁽²⁾	1 Mo. Adj SOFR +4.50%	Nov-25

Total Corporate Debt Outstanding

\$	-	\$	-	\$	-
	84.7		-		-
\$	84.7	\$	-	\$	-

- 1) Margin loan base capacity is \$250M with an accordion feature to \$500M
- 2) Use of proceeds restricted to repurchases of Canna shares held by FNF
- 3) Canna has a \$125M forward purchase agreement with ASZ that is contingent on the consummation of a future business combination
- 4) Canna has a commitment to provide a credit facility up to a maximum principal amount of €523 million in connection with Eagle Football's contemplated acquisition of certain equity interests in Olympique Lyonnais Group SA.

